

FocalTech Systems Co., Ltd.

2019 Annual General Shareholders' Meeting Notice

- A. The 2019 Annual General Shareholders' Meeting of FocalTech Systems Co., Ltd. will be convened at No.1, Gongye E. 2th Rd., Hsinchu County, Taiwan (R.O.C.), at 09:00 a.m. on June 20, 2019.

The agenda for the meeting is as follows:

1. Matters for Report
 - (1) 2018 annual business report
 - (2) Audit Committee's review report
 - (3) Status report of the company's share buyback program
 2. Matters for Ratification
 - (1) Adoption of 2018 annual business report and financial statements
 - (2) Adoption of the proposal for 2018 deficit compensation
 3. Matters for Discussion
 - (1) Proposal for cash distribution from Additional Paid-In Capital
 - (2) Amendment to the "Articles of Incorporation"
 - (3) Amendment to the "Operational Procedures for Acquisition and Disposal of Assets"
 - (4) Amendment to the "Operational Procedures for Loaning of Company Funds"
 4. Extempore motions
- B. Pursuant to Article 241 of the Company Law, the Board of Directors proposed to distribute NT\$150,000,000 in cash to shareholders from the share premium in additional paid-in capital, approximately NT\$0.5 per share.

- C. The relevant information is posted on MOPS website:
<http://mops.twse.com.tw>
- D. One copy of the attendance notification form and proxy form will be attached to this meeting notice. If the shareholder plans to attend the meeting in person, please sign or stamp on the attendance notification form and carry it to the check-in desk on the day of the meeting (unnecessary to mail back first). In the case that an agent is entrusted to attend the meeting, the shareholder shall sign or stamp on the proxy form and personally fill out the name and address of the agent, and then deliver the proxy form to the Transfer Agency Department of CTBC BANK Co., Ltd. at least 5 days prior to the day of the meeting. The signed proxy form will serve as the sign-in card for agent to represent the vote at the meeting.
- E. If the proxy is solicited by the shareholder(s), the Company is required to compile details on the proxy solicitation parties and disclose such information on the Securities & Futures Institute (SFI) website no later May 20, 2019. Shareholder(s) can obtain information on the "Free proxy disclosure & related information system" search page on <http://free.sfi.org.tw>.
- F. Shareholders may exercise their voting rights through the STOCKVOTE platform of Taiwan Depository & Clearing Corporation(<http://www.stockvote.com.tw>) during the period from May 21, 2019 to June 17, 2019.
- G. The Transfer Agency Department of CTBC BANK Co., Ltd. is the proxy tallying and verification institution for this annual general meeting.
- H. These regulations should be abided and applied.